

[Applicable to individual members]

Bank Consortium Trust Company Limited
18/F, Cosco Tower,
183 Queen's Road Central,
Hong Kong

[Date]

Dear Sir/Madam

Appointment of Exclusive MPF Intermediary / Servicing Agent

I, _____ *[Name of client]* (holder of Hong Kong Identity Card number _____), have on *[Date]*, appointed **Sun Flower Insurance Brokers Limited** *[Name of the Corporate Intermediary]* as my exclusive MPF Intermediary/ servicing agent with respect to my MPF scheme arrangement.

I hereby direct and authorise Bank Consortium Trust Company Limited (“BCT”) to disclose and transfer my personal data and details of transactions/dealings of my account(s) as indicated below to **Sun Flower Insurance Brokers Limited** *[Name of the Corporate Intermediary]* and their individual MPF Intermediaries for the purpose of their reviewing the dealing/transaction details of my said account(s) and giving advice thereon in connection with the scheme(s) of which I am a member.

Please initial in the appropriate boxes below to indicate the specific scheme(s) and account(s) that you authorise BCT to disclose the details of which to the Corporate Intermediary as mentioned above.

Scheme	Account		
<input type="checkbox"/> Bank Consortium MPF Plan	<input type="checkbox"/> Regular Employee	<input type="checkbox"/> Preserved Member	<input type="checkbox"/> Self-employed Person
<input type="checkbox"/> Bank Consortium Industry Plan	<input type="checkbox"/> Regular Employee	<input type="checkbox"/> Preserved Member	<input type="checkbox"/> Self-employed Person

Yours faithfully,

<Signature of the client>

For Internal Use Only
Broker Code: _____ Agent Code: _____

[適用於僱員成員]

銀聯信託有限公司
香港皇后大道中 183 號
中遠大廈 18 樓

[日期]

敬啟者：

唯一強積金中介人 / 服務代理人委任書

本人，_____ [委任人姓名] (香港身份證號碼 _____) 於[日期]起委任 **新華保險顧問有限公司** [機構中介人名稱] 為處理本人強積金計劃事宜之唯一強積金中介人 / 服務代理人。

本人在此指示並授權予銀聯信託有限公司向 **新華保險顧問有限公司** [機構中介人名稱] 及其個別強積金中介人披露及轉移本人的個人資料及有關本人帳戶內之買賣 / 交易詳情，以用作檢視本人的帳戶內之買賣 / 交易情況及就此給予意見。

請於下列空格 勾選閣下授權銀聯信託有限公司披露予上述機構中介人的強積金計劃及戶口：

計劃:	帳戶:		
<input type="checkbox"/> 銀聯信託強積金計劃	<input type="checkbox"/> 一般僱員	<input type="checkbox"/> 保留帳戶	<input type="checkbox"/> 自僱人仕
<input type="checkbox"/> 銀聯信託行業計劃	<input type="checkbox"/> 一般僱員	<input type="checkbox"/> 保留帳戶	<input type="checkbox"/> 自僱人仕

此致

<委任人簽署>

For Internal Use Only

Broker Code:

Agent Code: